

National Buyers Network, Trust (NBN)

eMail Cover.doc C Strader T

419-290-1248

To: **Private Placement Quick review:**

29 Aug 2014

Subj: NBN US\$ 1 million investment increments up to our kick off point of \$10 million. Plus Priority Position protection and 1st option Buyouts and IPO Exit Strategies.

Note: options for \$250,000 increments are available for a limited time.

“Reinventing Distribution. NBN the Ultimate Investment”

We have developed and tested a revolution in how products are sold, distributed and accounted for with past private investments in excess of \$2.1 million USD. The developed profitability is 5 to 10 times the various industry standards without the high risks of Major Capital Investment, Accounts Receivable, Bricks and Mortar, Large land requirements or a Large employee base.

NBN will appropriate up to 70% of all distributed funds to repay your principal, agreed interest and Profit distribution. During the 4th and 5th year NBN will pay your group **\$1 million annually** for each \$1 million positioned with NBN, you may extend the annual pay out into a Legacy for your family .

Attached is an overview of the fully integrated networking project with the projected profitability.

NBN buyout options :

Year 5 with an Exit purchase of \$5 million per \$1 mill to your group, total return = 3 years interest + 2 yrs at \$1mill/yr + \$5mill = \$7 mill + 3 yrs interest in 5 years per \$1 million USD invested.

Year 10 with an Exit purchase of \$15 million per \$1 mill, total return = 3 years interest + 7 yrs at \$1mill/yr + \$15mill = \$22 mill + 3 yrs interest in 10 years to your group.

If neither option is exercised then the Exit will be via IPO or Sale with a minimum of 40% of the Net Proceeds proportioned to your group.

We look forward to presenting you with the details of this revolutionary, fully integrated Marketing / Sales / Distribution / Financial System.

Respectfully Submitted.

C Strader Trustee 419-290-1248 m

PLEASE review the attached MS.doc

National Buyers Network, Trust [NBN]

Toledo, OHIO 419-290-1248

To: Private Placement

29 Aug 2014

From: C Strader T. We look forward to reviewing the plan's full details and answering all questions.

Subject: Overview of National Buyers Network Trust. **This is a MUST review** MS .Doc (attached)

INVESTMENT: \$1 million Up to \$10 million with an exciting and committed Return.

Your investment will have top priority in repayment, protection and profit.

Options include various nuances of \$1 million increments of participation and LOC's.

Other participation levels are available including some partnering options.

The NBN revolution has reached new levels of integration of how products are sold, distributed and accounted for. Our profitability sores above the best in each industry without the high risks of Major Capital Investment, Accounts Receivable, Bricks and Mortar, Large Land Requirements or a Large Employee Base.

NBN will repay your principal plus interest by year 4. PLUS beginning the 4th year NBN will dedicate up to 70% of distributed funds to pay your group \$1 million annually per each \$1 million of participation.

Each \$1 million in can yield \$1 million per year forever or until buyout.

Attached is an overview of the fully integrated networking project with the projected profitability.

We look forward to presenting you with the details of this revolutionary fully integrated Marketing / Sales / Distribution / Financial System.

The following 10 pages reflect the profits and provides an overview designed to impart the conceptual foundation and profitability of NBN (National Buyers Network T.). Full scope and details will be shared at a mutually agreeable time.

Respectfully Submitted;

C Strader Trustee

419-290-1248 m setcjt@hotmail.com

Ps: Some investors are in place and we need to close funding so we can start the main NBN structure. We currently have \$0 Accounts Payable and are ready to proceed to full installation with your help.

National Buyers Network, Trust

Toledo, OHIO 419-290-1248

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Thank you for your time and we look forward to meeting with your team. CJS, T

National Buyers Network, Trust

Toledo, Ohio 43615 419-290-1248

To: Private Placement

9 Jan 2014

From: C Strader T. This highly integrated distribution system solves the "Big Box" problems to the benefit of the manufacturer, consumer, and NBN; we solve all major distribution deficiencies.

Subject: Invest \$1 million up to \$20 million with a 100% return of Principle and Interest; Plus total aggregated payout of \$20 million Pro-Rated on participation every year starting in the fourth year.

Having always respected innovative ability to bring the future to reality, I would like to present to you an Investment opportunity like no other. True innovation can't be by progression but must be based on quantum leaps. National Buyers Network T is three leaps integrated into one. From the original concept to a refined and tested systems, NBN was developed over 23 years while waiting for the proper technology to be developed for a smooth and quick introduction.

Through the cable network, cellular, internet, and satellite +, **NBN will have continuous live access to over 80% of the population and over 90% of the disposable income in each connected area.** In its simplest terms: NBN GIVES ANYONE WITH CABLE TV, SATELITE, SMART PHONE or the INTERNET the ability to purchase almost any produced item from the comfort of their home. The Consumer Purchases are made directly through NBN to the manufacturer or master distributor warehouse, encompassing everything from groceries to electronics and wholesale or items purchased in the retail market. These items are then delivered directly to your home or a convenient drive through, bypassing the conventional distribution system and the 'big box.' As a result the net margin before tax is 3 to 10 times the various industry standards allowing NBN the lowest COGS and a huge market advantage.

NBN also will go into other areas such as real estate and related financing, farm industry and many wholesale industries. NBN has a full management and advisory team in place and you will find enclosed a list of the principles on this team. NBN can be up and running within twelve months of investment with new markets [metropolitan areas] coming on board every 45 to 60 days after the first market is set up.

I hope you find this as interesting as your other ventures and that a meeting between you and Mr. C Strader can be arranged at your convenience to fully present the entire NBN program to you and your organization.

Respectfully submitted:

C Strader T 419-290-1248 setcjist@hotmail.com

Ps: Investors may participate in determining the use of proceeds to the benefit of community, NBN and other agreeable interests.

C STRADER T; BASIC OVERVIEW

The basic elements and technologies to provide an interactive cable television buying service have existed for some time. It is only recently that the technology integration has become cost effective.

The NBN developers have researched the feasibility of such a system for over 15 years. The project statistics have been reviewed for current accuracy and developed into an economic model to accomplish the objectives. Computer manufacturers, software programmers, and electronic suppliers are working with us to develop the separate pieces of technology for rapid implementation and deployment.

We can accomplish our mission faster and at less cost than our competition because: "It is not their inability to see the solution, they do not see the problem" [cjs]. Our ability to mentally and structurally out maneuver large companies will give NBN a significant edge especially because we will be "partnering" segments of our system with these large companies. This will help to preclude them as competitors.

We have had meetings and conversations with product manufacturers and supply facilities ranging from hard goods to food, industrial supplies to raw materials, and theaters to medical. We have made presentations to these companies and are in verbal agreement with some to become their exclusive 'direct' network marketing partner once their products are fully integrated.

Cable companies presently consider a channel revenue increase of \$0.10 to \$0.20 per subscriber per month to be beneficial. NBN will provide cable with a revenue share that can reach \$5 per subscriber per month at virtually no programming cost to the cable company. Communications with Major Cable companies is ongoing to meet our objective of 10 cable systems up and running in the first two years. This increases to 200 cities by year 10 [directly connecting over 100,000,000 population].

Finally, we have assembled a foundation management team of quality individuals from an array of industries that will enable us to take our concept to market professionally and with the highest integrity. Three 'foundation' meetings will be scheduled immediately after funding: Project component assignment, advisory board finalization, and vendor selection and requirements.

Project financial overview and brief summaries of the initial team as well as the financial projections are included in this plan overview.

FINANCIAL SUMMARY:

The following is a summary of key financial results from the five year financial projections prepared by management. [Ref. detailed on pages 25 through 57 of 'All Site Financial Plan' which has been independently reviewed, verified and evaluated]

Statement of Operations (000's)

| Year | <u>1</u> | <u>2</u> | <u>3</u> | <u>4</u> | <u>5</u> |
|-----------------------|----------|-----------|-------------|--------------|------------------------|
| Sales | \$2,000 | \$590,480 | \$6,028,800 | \$16,830,720 | \$28,670,880 |
| Gross Profit | 878 | 188,043 | 1,893,486 | 5,280,881 | 8,993,871 |
| %GP | 43% | 32% | 31% | 31% | |
| Net Income ATax\$(33) | | \$99,155 | \$918,555 | \$2,562,135 | \$4,363,684 |
| | | | | | [\$4.3 Billion] |

Cash Flow Statement (000's) Net cash from operations.

| Year | <u>1</u> | <u>2</u> | <u>3</u> | <u>4</u> | <u>5</u> |
|---------------------|------------|-----------|-------------|-------------|------------------------|
| Net Cash | \$18,927.a | \$135,673 | \$1,297,435 | \$2,971,496 | \$4,853,618 |
| Cumm. Cash adjusted | | \$135,692 | \$1,433,127 | \$4,404,623 | \$9,258,241 |
| | | | | | [\$9.2 Billion] |

A few of the numbers have changed but in most cases equipment costs have decreased and several other profitable services will be added after the first installed site is Beta tested.

Respectfully

Charles J StraderTtee NBN
419-290-1248

Ref: .a=actual \$ that item, all others #'s are + 000

A.MANAGEMENT TEAM

NBN has assembled a noteworthy management team. The personnel on board will provide NBN with the technical and tactical experience to assure a smooth integration into the telecommunication network. The management function is to guide the results utilizing superior technology with the least cost results. Key members of the NBN team are: [Note: others will be integrated as required]

C "Jud" Strader T 419-290-1248

Provides expertise in the area of organizational structure, development, sales and marketing, product design and quality assurance.

Experience and expertise in start-up and turnaround for manufacturing and service companies.

Master of Science, Krannert, Purdue University; and Engineering degree Kettering University [G.M.I.] graduate.

Member of Robotics International (S.M.E.) since 1981. PE, Orange County Financial Society, Toronto International Society of Engineering and Finance.

Serves on several Advisory Boards both USA and abroad.

Shumaker, Loop, & Kendrick

Patent and Trade specialty: possible selection of Jim Rothchild Partner

General Counsel plus others in group

General Corporate practice with special focus on banking, licensing and other intellectual property law matters.

Larry A. Davenport DHC Partner [Past partner in Ernst & Young LLP]

Financial Adviser and Consultant.

DHC provides Full Services Financial and Director Entrepreneurial Services in NW Ohio.

Paul Ridgway Director Realtime Software Chicago SMI

UNIX computer interface and network specialist

Software management

PICK, C++, RPL, UNIX, plus many proven programs they developed that meet most of our requirements.

B. ADVISORY BOARD: The past advisers will be updated upon funding.

To insure that NBN has the proper expertise in specific management disciplines, contact has been established with key personnel around the country in order to build the proper advisory group. Some of the members will be used on a consulting basis to access specific knowledge. Others will be used on a permanent basis during the development phases, implementation and operation.

Dock D. Treece

President of Treece Financial Services, a licensed securities broker/ dealer.

President of Treece Investment Advisory Corp. a regional investment advisory service.

Has part ownership in a number of other companies (developing and developed).

James 'Jim' Cooper

President: Cooper-Smith Marketing and Advertising Group.

Creative consulting group to cable companies

Highly respected in cable industry

Will be very effective in our marketing efforts to cable, their subs, and product associates [sources] .

Greg Glaser

Strong Retail background

Credit Card processing and distribution knowledge

C. LIMITED ADVISOR GROUP

Dr Ira Scott Retired traveled and coordinated with Strader in order to verify large funds available for USA Real Estate investments. The participation and interest was very high for 'clean', proven Real estate backed investments.

We have Jumbo financial Package sellers ready to proceed with Real Estate,[US\$ 1 Billion and larger asset backed loan packages].

Dr Scott, with his knowledge of International Financial workings and International Jumbo Pkg procedures, Government Consultant work and his Political involvement in major financial projects in New York and Washington D.C. Was extremely helpful to this phase of NBNT.

John Carl

Past General Manager of a Large cable company

Teaches cable operations to cable companies

Will be an advisor to NBN on problem resolution

Will provide the cable management view of new ideas and concepts generated by NBN.

Jim Swartzner and other technical, marketing and developmental speakers.

Technical / overview consultant

Motivational and conceptual input and development expertise

Input on planning, development, and motivating NBN associates

Purdue University and Krannert study support, marketing and programing subsets of the NBN linkage requirements.

Ohio State has also indicated strong interest in participating in various add-on developments as required.

D. Technical, program integration and security

On the technical side, seven technical experts who are currently working for vendors in the development of NBN hardware and software will be contracted or brought on board as required. These personnel will be our communication link and technical service on the supplier side as well as coordination links for the system as it applies to the equipment and its support.

NATIONAL BUYERS NETWORK, Trust

Perrysburg, Ohio 43551 419-290-1248

Invitation to meeting:

We greatly anticipate your questions and look forward to meeting with your group to fully apprise you of the value and technology involvement of the total NBN project.

Not many offers in a lifetime have the value and full structured analytical analysis that NBN has sustained. Every step has been 'value analyzed' and simplified to absolute minimum cost structure while maintaining 'mil quality' security and full financial structure to maximize the profit, protection and potential for the asset/investor providers.

If the opportunity exists for "Value Added" or cost reduction or containment we designed our system to capture the profit. With Zero Base Budgeting and alternate cost analysis evaluation we simplified the distribution and payment flow to our advantage. Walmart was able to trim approximately 5% from the distribution but kept most major cost items in place. They almost doubled the profit margin of 'Big Box' stores. We have eliminated an additional 18% and do not have the Brick and Mortar, inventory, AR, huge personnel with training problems, liabilities, or a huge stockholder base to answer to.

NBN is also designed to be the Best Value to the Manufacturer as well as provide huge financial and time advantages to the consumer. We will share these advantages and values at your convenience.

I look forward to meeting you and your group in the near future. Our time line is filling: and we are planning to initiate before the end of the year.

Respectfully submitted:

NBN, T; C. StraderT.

. Profit Margin overview included as next page 10 and page 5.

NATIONAL BUYERS NETWORK, Trust sm

Perrysburg, Ohio 43551 419-290-1248

MARGINS OVERVIEW FOR OUR INTEGRATED PROVEN PROCESS:

| 1 MANUFACTURING (HARD GOODS) | | <u>Conventional</u> | |
|------------------------------|------------|-------------------------------------|----------------------------------|
| | <u>NBN</u> | | <u>BIG Box Retail</u> |
| Mfg Costs | 36% | Mfg Costs | 36% |
| NBN Costs to home | <u>26%</u> | Mfg Dist to Retail | <u>23%</u> [includes floor plan] |
| NBN Total Cost | 62% | Cost to Retail | 59% |
| | | Retail Margin | 41% |
| | | Retail Costs | 33% |
| | | <u>Walmart Net Margin BT</u> | <u>8%</u> |
| | | <u>NBN Net Margin BT</u> | <u>38%</u> |

2 FOOD CHAIN [food 'big box' national averages]

| | <u>NBN</u> | | <u>Conventional</u> |
|-----------------|------------|---------------------------------|---------------------|
| Wholesale Costs | 67% | Wholesale Costs | 67% |
| NBN Costs | <u>14%</u> | Retail Costs | <u>33%</u> |
| NBN Total Cost | 81% | Retail Total Cost | 97% |
| | | <u>Food Chain Net BT</u> | <u>3%</u> |
| | | <u>NBN Net Margin BT</u> | <u>19%</u> |

3 LOANS HOME / CORP / Etc. Loan spread: Jumbo+ to Buyer= 120 bp.

| | <u>NBN</u> | | <u>Bank & Institutional</u> |
|--------------------|------------------|------------|---------------------------------|
| Loan Spread [1.2%] | 120 basis points | | 120 b.pts. |
| Source Costs | 10 | Packagers | 30 to 50 |
| NBN Costs | <u>20</u> | Bank Chg's | <u>90 to 70</u> |
| Net Spread | <u>90 b.pts.</u> | | 0 b.pts |

Buyer Loan Discount offered by NBN: 50 basis points;

We will offer Loans at 0.5% below market

NBN Net Margin BT 40 basis points

Net Margin BT on Loan Increments of \$1 Billion [10,000 homes]

Value to NBN \$4 mill / year / \$1 bill, direct deposit to our account.

Walmart based on 2011 Annual Report, Other based on Industry Financial Data, NBN based on M.Lynch, actual bid data and May Financial of Chicago.

1. INVESTMENTS up to US\$20 million with a commitment of 70% of all distributed funds until the investment and profit is returned. In year 4 the Investor payout is targeted to be \$20 million each year. The total NBN targeted Profit projection, in the fifth year is US\$2 Billion +/-year NBT [Net Before Taxes].

2. NBN is worth partnering with. The profit is great and the underlying philosophy is terrific!

Open your mind, release your biases as to how business should be done. We can show you a fully integrated solution to our antiquated, cumbersome and costly distribution system that repositions the Manufacturer and the buyer into a preferential Marketing /Buying position 'never' before achieved. This is what dreams can create if the limits are removed. **Manufacturers need a friend in the marketing world and NBN is the answer.** Many companies know how to make a system a little more efficient, like Walmart; but virtually nobody has developed a true friendly system that helps all needed levels of distribution.

RETAIL: Big Box and Conventional retail, our existing competitors.

| | |
|--|------------------------|
| Most Retailers use their buying power to PUNISH the Manufacturer | Mfg Loses |
| Retailer Wins by having improved margins | Retail Wins |
| Buyer may get slightly lower prices at the loss of selection and options | Buyer mixed advantage. |

| | |
|--|-------------------|
| NBN: POWER to the Manufacturer in profit, marketing and information | Mfg WINS |
| POWER to the Buyer in selection, price, and delivery | Buyer WINS |
| PROFIT and community advancement via NBN [Seller-Integrator] | NBN WINS |

3. Would you invest in a business that offers what NBN offers ?

NBN

| | |
|---|------------------------------------|
| No Accounts receivable ----- | Y |
| Zero to minimal investment in "bricks and mortar" | Y |
| Inventory is zero to a maximum of 7days. | Y |
| State of the art communications that is easily updated for future improvements. ----- | Y |
| One that can easily take advantage of New Product Introductions faster than any other | Y |
| Maintains virtual total control / partnership with the manufacturers and the consumer in each market we enter. Allowing NBN to affect the full advantages of a 'benevolent dictator' related to distribution and the use of profits to stimulate the economy as we see fit. ----- | Y |
| Complies with and can integrate multiple industries without a major system modification. | |
| Retail, wholesale, commodities, farm, financing, real estate, OEM brokered and supplied matls. | Y |
| One that has Net Margins that exceed all industry numbers. | <u>Net Advantage</u> ---- Y |
| ie. Walmart 6% to 7% , NBN on same product mix 14% to 18% | * Double+ profit |
| ie. Big box Food 0% to 4% [ave. 1.5%], NBN Food 12% | * Six times the profit |
| ie. Electronics Retail Industry 5%, NBN 14% | * Three times the profit |
| Many other industries and services can be integrated effectively and profitably into NBN. | |
| Our system does not take advantage of any participant. Our system allows each participant to improve their 'self' control and profitability. Our system is fair to all that join with NBN to innovate and integrate significant parts of the GDP. ----- | Y |

First markets to be integrated utilizing our innovations.

Retail
 Food
 Real Estate and related Financing
 Farm industry
 Wholesale: Supply Industries, Steel to OEM, Energy contracts

Contact for first introduction: 419-290-1248 7/24 Mr. C Strader Trustee.